



First ever round table symposium on
*Mergers & Acquisitions
in China*

21.11.06 8.45 am Terminal City Club Vancouver

Main Sponsors:

RSM Chio Lim
Certified Public Accountants



Invitation

(3)

(2)

PROGRAMME

8.45 am

Registration
Continental breakfast
(Sponsored by Davis & Company LLP)

9.15 am

Keynote lecture on *Mergers and Acquisitions in China – an Overview*
by MRS. LEE SUET FERN, Senior Director, Stamford Law Corporation

9.45 am

Introductory remarks and a lecture on *Foreign Investment Enterprises in China*
by Mr. Peter S K Koh, Chief Representative, Stamford Law Corporation in Beijing
(Former Counsel to Davis & Company LLP)

10.45 am

Coffee break
(Sponsored by Pinnacle Capital Ltd)

11.00 am

Lecture on *Taxation and Other investment Issues Arising from Mergers and Acquisitions in China*
by Mr. Ching Mia Kuang, Director, RSM Chio Lim in Singapore and Shanghai

11.45 am

Lecture on *Mergers and Acquisitions involving State Owned Enterprises*
by Miss Furong, Senior China Law Adviser, Stamford Law Corporation in Beijing

12.30 pm

Net-working Executive Lunch
(Sponsored by The Ascott Group Ltd)

FACULTY OF SPEAKERS

Mrs. Lee Suet Fern: Named as a leading practitioner in numerous publications, including Chambers Global Guide to the World's Leading Lawyers and World's Leading M & A Lawyers. Senior director of Stamford Law Corporation and educated in Cambridge University (Double First in Law). Extensive experience as a corporate practitioner with a focus on M & A, equity and debt capital markets and corporate restructuring.

Mr. Peter S K Koh: Studied law in Singapore and London School of Economics and author or editor of 4 legal texts. Chief Representative of Stamford Law Corporation in Beijing and a former Counsel at Davis & Company. Acted as counsel in securities regulatory tribunals and the Supreme Courts in BC and Singapore. Visiting professors at 8 Chinese universities.

Mr. Ching Mia Kuang: Director at RSM Chio Lim in Singapore and Shanghai. He leads the corporate secretarial, accounting and tax services divisions. Active in cases relating to corporate finance, and investment deals. He was previously Chief Accountant of Dalian Container Terminal.

Miss Furong: Studied law at Peking University and a MBA graduate of Nanyang Technological University. Senior China Law Advisor, Stamford Law Corporation in Beijing. Actively involved in various types of FDIs and liaising with relevant authorities for set up procedures. Also advised clients on transactions involving China related enterprises in overseas listings, venture capital financing and legal changes to China's accession to the WTO.