



BANKING SYMPOSIUM ON ONSHORE/OFFSHORE FINANCING OF PRC BUSINESS OPERATIONS

DATE: THURSDAY 3 OCTOBER 2013 **TIME:** 9AM – 2PM **VENUE:** SINGAPORE

The four major commercial banks of the People's Republic of China (PRC) are among the largest in the world by market capitalisation or assets. They play a key role in the equity and debt financing of business operations in the world's second largest economy. The present credit crunch and liquidity problems faced by major industries in the PRC, however, present daunting problems to the banking sector. Small and medium-sized companies in the private sector have to struggle with sluggish growth and falling export orders. The problem is further compounded by the wide-spread financing of business operations by non-financial institutions with exorbitant interest rates.

The China Banking Regulatory Commission (CBRC) together with the People's Bank of China are the two main institutions that regulate the banking and financial industry in the PRC and develop strategies to address these economic uncertainties. Catering to the needs of senior-level legal, business, finance and investment professionals, this half-day Banking Symposium will gather together a faculty of PRC's leading lawyers, academics and a senior official from the CBRC offering expert knowledge on a wide range of onshore and offshore financing methods for investment projects in the PRC.

PROGRAM AGENDA

09:00 am

Registration

09:15 am

Opening remarks by Chairperson and Moderator



VICKY LIU YIWEI
Foreign Registered Lawyer and Deputy Editor, "Major Issues in Company Law (with PRC and English Comparative Notes)" (3rd Edition)

09:20 am

Equity and Debt Financing of PRC Business Operations – Onshore and Offshore

- Types of corporate structures in the PRC
- Equity and debt financing, domestic and Foreign Invested Enterprises (FIEs)
- Sources of private financing and challenges
- Offshore financing with onshore securities



PETER S. K. KOH
Legal Consultant and Accredited Arbitrator, CMAC, Visiting Professor, CUPL, Renmin, Wuhan and Xiamen University, Author, "Major Issues in Company Law (with PRC and English Comparative Notes)" (3rd Edition)

10:05 am

Remarks from the Respondent

KEN TAN BOON KENG
Managing Director, R-Logic International

10:10 am

Financing of Business Operations from Non-financial Institutions and Banks

- Types of non-financial institutions
- Existing laws and regulations
- Enforcement and security issues
- Review of existing PRC cases



MICHAEL CHEN
Partner, Wang Jing & Co., Shanghai

10:45 am

Coffee/Tea Break

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11:05 am

Enforcement of Banking Loans in the PRC

- Types of banking securities
- Nature of default and governing laws
- Enforcement procedures vs. corporations and individuals
- Liquidity problems



PROFESSOR WAN MENG
Dean and Party General-Secretary, Law School, Beijing Foreign Studies University

11:40 am

**KEYNOTE ADDRESS:
The Banking Sector – Opportunities and Challenges**

- Overview of PRC's banking sector
- Role of the People's Bank of China and CBRC
- Foreign shareholdings, opportunities and restrictions
- Challenges – present credit crunch



ARMSTRONG SHENG CHEN
Deputy Director, Banking Innovation Supervisory Division, China Banking Regulatory Commission (CBRC)

12:25 pm

Remarks from the Special Respondent, a Representative of the Bank of East Asia Limited

12:45 pm

Q&A Session

1:00 pm

Networking Lunch

2:00 pm

End of symposium

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YOUR INVESTMENT - To maximise your savings we are offering an early bird discount.
For larger teams you can also save more by registering five people for the price of four.

REGISTRATION FORM

Price includes the seminar, luncheon, course materials, and a complimentary copy of Peter Koh's book, Major Issues in Company Law (with PRC and English Comparative Notes) (3rd edition)

Early bird price - Register before 6 September and pay only **S\$490 +GST**

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